

CLIENT:

A 7-PERSON ALL-REMOTE MANAGEMENT CONSULTING FIRM

Industry: Management Consulting – Government, Education, Industry, and Social Sectors

Challenge

The client, a small yet growing management consulting firm, was facing operational inefficiencies as it transitioned into a more professionally managed organization. With a fully remote team and an increasing portfolio of consulting engagements, the company needed structured operations, improved document management, and enhanced team performance. Additionally, the firm had to navigate a complex merger while maintaining team cohesion and service quality.

Solution

Tomeca Kellogg-Walters, serving as a fractional business operations leader, partnered with the company founder to implement strategic operational enhancements. Over two years, her key contributions included:

- Document Management Migration: Transitioned the firm from Dropbox Team to OneDrive, streamlining file organization and accessibility.
- Operations Protocols: Established and maintained critical operational procedures to ensure consistency and efficiency.
- Contract Administration: Managed contracts for consulting engagements and vendor/subconsultant relationships.
- Team Development & Cohesion: Led professional development initiatives and team-building activities that strengthened collaboration and performance.
- Retreat Design & Implementation: Designed and executed a cost-effective, impactful in-person retreat post-pandemic, successfully fostering strategic planning and team engagement despite budget constraints.
- Merger Support & Budget Navigation: Provided strategic guidance in a company merger, including budget cuts and operational wind-down processes.



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Results

- Established a high-performing, connected remote team with strong professional development foundations.
- Improved operational efficiency through structured protocols and optimized document management.
- Strengthened contract administration processes, ensuring seamless consulting engagements.
- Executed a successful in-person retreat, reinforcing team cohesion and strategic planning.
- Guided the company founder through a smooth merger transition, balancing operational efficiency and financial adjustments.

Client Testimonial

"If you need a business operations consultant to assess what your business needs to get to the next level, Tomeca Kellogg-Walters is the best. Her leadership and operational expertise have transformed our firm, making me a better business leader. She is a trusted partner who has my back and has helped build a team that takes care of each other and our clients."

Conclusion

Kellogg Virtual Solutions provided the strategic and operational leadership necessary for this firm's critical growth phase. Through her expertise, Tomeca Kellogg-Walters not only optimized operations but also strengthened team dynamics and supported executive decision-making, leaving a lasting impact on the company's future.